

## SIYARAM SILK MILLS LIMITED

### SIYARAM SILK MILLS LTD. REPORTS Q3 & 9MFY26 RESULTS

January 27<sup>th</sup>, 2026, Mumbai: Siyaram Silk Mills Ltd. (BSE: 503811, NSE: SIYSIL), one of the largest producers of blended high fashion suitings, shirtings and apparels has reported its Unaudited Financial Results for the quarter and nine months ended 31<sup>st</sup> December, 2025.

#### STANDALONE 9MFY26 FINANCIAL HIGHLIGHTS

**₹ 1782 Crores**

Total Income

**₹ 262 Crores**

EBITDA

**₹ 134 Crores**

PAT

| In ₹ Cr              | Q3 FY26      | Q3 FY25      | Y-o-Y change | 9MFY26       | 9MFY25       | Y-o-Y change |
|----------------------|--------------|--------------|--------------|--------------|--------------|--------------|
| Total Income*        | 639          | 586          | 8.9%         | 1782         | 1546         | 15.3%        |
| EBITDA               | 84           | 83           | 1.5%         | 262          | 227          | 15%          |
| <b>EBITDA Margin</b> | <b>13.2%</b> | <b>14.1%</b> |              | <b>14.7%</b> | <b>14.7%</b> |              |
| PAT                  | 42           | 46           | -8.7%        | 134          | 126          | 5.7%         |
| <b>EPS</b>           | <b>6.6%</b>  | <b>7.8%</b>  |              | <b>7.5%</b>  | <b>8.2%</b>  |              |

\*Includes Other Income

#### Key highlights:

- ✓ Total income for Q3 FY26 reached ₹639 crores, up from ₹586 crores in Q3 FY25, reflecting a y-o-y increase of 8.9%.
- ✓ EBITDA for Q3 FY26 was ₹84 crores, compared to ₹83 crores in Q3 FY25. The EBITDA margin for Q3 FY26 is 13.2%, whereas from in Q3FY25 it was 14.1%.
- ✓ PAT for Q3 FY26 was ₹42 crores, compared to ₹46 crores in Q3 FY25. The PAT margin for Q3 FY26 stood at 6.6%, versus 7.8% in Q3 FY25.
- ✓ In Q3 FY26, the company added 2 ZECODE stores and 5 DEVO stores. As of Q3 FY26, the total store count stands at 25 ZECODE and 17 DEVO outlets. The plan to open approximately 35 stores across both brands during FY26 remains on track.
- ✓ The Company declared a second interim dividend of ₹3 per equity share, each having a face value of ₹2 per share, for the financial year 2025-26.

**Commenting on the results Mr. Gaurav Poddar, Executive Director, Siyaram Silk Mills Limited**

**said:** *“Consumer demand saw a surge during the festive season but pulled back afterward, leading to fluctuating demand and slower discretionary spending. Despite these shifts, Siyaram’s remains committed to delivering quality, innovation, and value to our customers.*

*Our financial performance for the quarter showed an increase in total income, which stood at ₹639 crores, as compared to ₹586 crores in Q3 FY25. The revenue mix for Q3 FY26 comprised Fabric at 78%, Garments at 15%, and Yarn & Others at 7%. We reported an EBITDA of ₹84 crores, with an EBITDA margin of 13.2%, compared to ₹83 crores in Q3 FY25. Profit After Tax (PAT) for the quarter was ₹42 crores, against ₹46 crores in Q3 FY25, with a PAT margin of 6.6%.*

*Our retail expansion continued at a steady pace during the quarter. With the addition of 2 new ZECODE stores and 5 DEVO stores in Q3 FY26, our network now stands at 25 ZECODE and 17 DEVO outlets. We remain committed to a calibrated and high-quality expansion approach.*

*Looking ahead, we expect demand to be supported by macroeconomic stability, with steady growth and controlled inflation creating a favourable environment for consumption. We remain grateful to our stakeholders for their continued trust and support.”*

**About Siyaram Silk Mills Limited**

Siyaram Silk Mills Limited was incorporated in 1978 and is headquartered in Mumbai, India. The Company benefits from having resilient serving portfolios of brands within India. Siyaram Silk Mills Limited is amongst India’s most renowned brands and marketers of fabrics, readymade garments, and other textiles products. The Company is famous for its high-quality fabrics and apparel using various blends made from poly viscose, cotton, wool, linen, bamboo and stretch. In addition, the Company operates and franchises a chain of retail stores, which offer menswear fashion fabrics, apparel, and accessories. The Company sells its products under multiple brands that enjoy high recall value with consumers. They include brand names such as Siyaram, J. Hampstead, Oxemberg, and Cadini. The Company has an extensive distribution network that permeates India, giving an aspiring yet underserved vast population ready access to high-quality fabrics and apparel at attractive price points. This makes Siyaram’s brands the preferred choice in India’s fast-growing yet untapped market. It is backed by highly integrated and state-of-the-art manufacturing and retailing capabilities. Today when we say, **“Coming home to...”, the world says ... Siyaram’s.**

## Safe Harbour

Certain statements in this “Release” may not be based on historical information or facts and may be “forward looking statements” within the meaning of applicable securities laws and regulations, including, but not limited to, those relating to general business plans & strategy of the Company, its future outlook & growth prospects, future developments in its businesses, its competitive & regulatory environment and management’s current views & assumptions which may not remain constant due to risks and uncertainties. Actual results could differ materially from those expressed or implied. The Company assumes no responsibility to publicly amend, modify or revise any statement, based on any subsequent development, information, or events, or otherwise. This “Release” does not constitute a prospectus, offering circular or offering memorandum or an offer to acquire any shares and should not be considered as a recommendation that any investor should subscribe for or purchase any of the Company’s shares. The financial figures in this “Release” have been rounded off to the nearest whole number. The financial results are standalone financials unless otherwise specified.

**For further information, please connect with us:**

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